



API MONTHLY REPORT













APIS Monthly Report

Comprehensive Professional Objective



CATALOGUE

Overview

Exchange Rate:	3
1. Macrolide Series :	4
2. β-lactams Series :	4
3. Aminoglycosides Series :	4
4. Tetracyclines Series :	5
5. Amido alcohols Series :	5
6. Lincomamides Series :	5
7. Quinolones Series :	5
8. Sulfonamides Series :	6
9 Nitrofurans Series ·····	6



Overview

The transaction volume of the API market was generally stable this week, and the price range of the single-category market was relatively small. In early July, compared with the same period last year, the average price increase was 8.3%. Mainly from the price growth of florfenicol, macrolides and quinolones. In the near future, market supply and demand have basically been balanced, and common supplies have been running well. Please pay attention to the expected market supply changes caused by the reduction of factory-side production and maintenance under the influence of high temperature and high humidity.

Exchange Rate

The exchange rate is stable at 1USD = 6.47RMB, 1EUR=7.65RMB.





1. Macrolide Series:

Tylosin tartrate/Tilmicosin: The market demand gets fallen. There are some inventories in manufacturers and the price slowly decreased recently.

The current market price of tilmicosin phosphate is around USD45/KG, and tylosin tartrate is around USD 36/KG.

Erythromycin Thiocyanate: The current price is stable, and the market price is around USD 49-50/KG.

Azithromycin: The price is stable, and the market demand increased slightly. The current market price is around USD 130/KG.

2. β-lactams Series:

Amoxicillin: The price remained high and stable in July, and market transactions were active. The market price is between USD 26-26.5/KG, and the market transaction price is significantly different. The price has basically remained at around USD 26.5/KG in the past two months, and there is currently no downward trend.

Penicillin G Procaine: Ampicillin and Ampicillin Sodium, the prices are stable, the market price of Ampicillin is USD 28.5/KG, Ampicillin Sodium is USD 38.5/KG. Penicillin sodium (potassium), the price is high as the tight supplyment.

3. Aminoglycosides Series:

Neomycin sulfate: It is predicted one plant will stop production in summer due to the temperature, the market inquiries and orders have increased. The price is at a low level now, market price might rise. The spot price is around USD 12-12.5/KG.

Gentamicin Sulphate: The market demand is weak from May to June, the competition is increasing, and the price continues to be weak.



4. Tetracyclines Series :

Doxycycline HCL: Doxycycline delivery keep tight, kunshan and jiupend production is limited since The manufacturer entered the summer maintenance period. New Mfg Guobang has start to offer the price. Market price is around USD 89-92/KG, and price is shocked at this high levels. But Market is quite due to end user demand is slow.

OTC HCL: Market price of OTC HCL keep stable at USD 15.0-15.5/kg recently. Right now market is quiet, price keeps stable in low level compared with that in the history.

5. Amido alcohols Series:

Florfenicol: Compared to last month, the price is relatively stable, and the market price is around USD 78-79/KG, but delivery time is tightly. Shandong Guobang is temporarily stop offering, and the delivery time of other manufacturers is in August even September. In the short term, the price will be keep stable. For later trends, it is mainly depends on the market demands, and the production & supplying should be pay more attention.

6. Lincomamides Series :

Lincomycin: Lincomycin price is stable at around USD 46-49/bou. The main factory Topfond recover some production and start to offer. But market is still very tight. Some factory delivery arrange till around Sept and stop offer. As summer hot season is coming , most of factory stop production for annual machine inspection.

7. Quinolones Series:

Enrofloxacin: Market price is at a high level, and cargos supply still tightly,market price around USD29.5-30/KG,in short-term price will keep stable.



Ciprofloxacin: Market demand is decreasing, the price trends to drop a little, and market price is around USD27.5/KG.

Norfloxacin: Market is stable and cargos supply sufficiently, market price around USD36-37/KG.

8. Sulfonamides Series:

Sulfadiazine (sodium): The market demand is flat, the price is stable, and there is a downward trend in the long run. The current market transaction price is around FOB USD 34/KG.

Sulfadimidine (sodium): The price was stable in July and customer demand declined significantly. Now the market transaction price is around FOB USD 14/KG.

9. Nitrofurans Series:

Furaltadone: The supplying and production from main makers are stable, lead time can be immediately, market and price should be a smooth trend. FURALTADONE market price around USD 21/KG. FURAZOLIDONE market price around USD 13/KG.







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